

DEB MATHEWS, Advanced Certified Paralegal deb@meierhenrylaw.com

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry (1944-2020)

June 30, 2021

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Chancellor \$2,188,000 Drinking Water Project Revenue Borrower Bond, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

Enc.

## Town of Chancellor \$2,188,000 Drinking Water Project Revenue Borrower Bond dated June 28, 2021

## BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Town of Chancellor

2. Designation of issue:

Drinking Water Project Borrower Bond.

3. Date of issue:

June 28, 2021

4. Purpose of issue:

Drinking Water Improvement Project - Phase 1.

5. Type of bond:

Tax Exempt.

- 6. Principal amount and denomination of bond: \$2,188,000
- 7. Paying dates of principal and interest: See attached Schedule.
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Drinking Water Project Borrower Bond is true and correct on this 28th day of June 2021.

By: Heath McManaman Its: Finance Officer

MI Me

## \$2,188,000 Town of Chancellor Drinking Water Project Revenue Borrwer Bond, Series 2021

Dated Jun 28, 2021

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2023	94		87,406.04	87,406.04	87,406	
1/15/2023	\$13,625.05	1.875	10,256.25	23,881.30		111,28
2/15/2024	\$13,688.92	1.875	10,192.38	23,881.30		
5/15/2024	\$13,753.08	1.875	10,128.22	23,881.30		
8/15/2024	\$13,817.55	1.875	10,063.75	23,881.30	95,525	
1/15/2024	\$13,882.32	1.875	9,998.98	23,881.30		95,52
2/15/2025	\$13,947.39	1.875	9,933.91	23,881.30		
05/15/2025	\$14,012.77	1.875	9,868.53	23,881.30		
08/15/2025	\$14,078.46	1.875	9,802.84	23,881.30	95,525	
11/15/2025	\$14,144.45	1.875	9,736.85	23,881.30	, , , , , ,	95,5
02/15/2026	\$14,210.75	1.875	9,670.55	23,881.30		00,0
05/15/2026	\$14,277.37	1.875	9,603.93	23,881.30		
08/15/2026	\$14,344.29	1.875	9,537.01	23,881.30	95,525	
11/15/2026	\$14,411.53	1.875	9,469.77	23,881.30	00,020	95,5
02/15/2027	\$14,479.08	1.875	9,402.22	23,881.30		00,0
05/15/2027	\$14,546.95	1.875	9,334.35	23,881.30		
08/15/2027	\$14,615.14	1.875	9,266.16	23,881.30	95,525	
11/15/2027	\$14,683.65	1.875	9,197.65	23,881.30	93,323	95,5
02/15/2028	\$14,752.48	1.875	9,128.82	23,881.30		90,0
05/15/2028	\$14,821.63	1.875	9,059.67	23,881.30		
08/15/2028	\$14,891.11	1.875	8,990.19	23,881.30	05 525	
11/15/2028	\$14,960.91	1.875	8,920.39	23,881.30	95,525	05.6
02/15/2029	\$15,031.04	1.875				95,5
05/15/2029		100 100 100 100 100	8,850.26	23,881.30		
	\$15,101.50 \$15,172.20	1.875	8,779.80	23,881.30	05 505	
08/15/2029	\$15,172.29	1.875	8,709.01	23,881.30	95,525	05.5
11/15/2029	\$15,243.41	1.875	8,637.89	23,881.30		95,5
02/15/2030	\$15,314.86	1.875	8,566.44	23,881.30		
05/15/2030	\$15,386.65	1.875	8,494.65	23,881.30	05 505	
08/15/2030	\$15,458.77	1.875	8,422.53	23,881.30	95,525	
11/15/2030	\$15,531.24	1.875	8,350.06	23,881.30		95,5
02/15/2031	\$15,604.04	1.875	8,277.26	23,881.30		
05/15/2031	\$15,677.18	1.875	8,204.12	23,881.30		
08/15/2031	\$15,750.67	1.875	8,130.63	23,881.30	95,525	
11/15/2031	\$15,824.50	1.875	8,056.80	23,881.30		95,5
02/15/2032	\$15,898.68	1.875	7,982.62	23,881.30		
05/15/2032	\$15,973.20	1.875	7,908.10	23,881.30		
08/15/2032	\$16,048.08	1.875	7,833.22	23,881.30	95,525	
11/15/2032	\$16,123.30	1.875	7,758.00	23,881.30		95,5
02/15/2033	\$16,198.88	1.875	7,682.42	23,881.30		
05/15/2033	\$16,274.81	1.875	7,606.49	23,881.30		
08/15/2033	\$16,351.10	1.875	7,530.20	23,881.30	95,525	
11/15/2033	\$16,427.75	1.875	7,453.55	23,881.30		95,5
02/15/2034	\$16,504.75	1.875	7,376.55	23,881.30		
05/15/2034	\$16,582.12	1.875	7,299.18	23,881.30		
08/15/2034	\$16,659.85	1.875	7,221.45	23,881.30	95,525	
11/15/2034	\$16,737.94	1.875	7,143.36	23,881.30		95,5
02/15/2035	\$16,816.40	1.875	7,064.90	23,881.30		
05/15/2035	\$16,895.23	1.875	6,986.07	23,881.30		
08/15/2035	\$16,974.42	1.875	6,906.88	23,881.30	95,525	
11/15/2035	\$17,053.99	1.875	6,827.31	23,881.30		95,5
02/15/2036	\$17,133.93	1.875	6,747.37	23,881.30		,-
05/15/2036	\$17,214.25	1.875	6,667.05	23,881.30		
08/15/2036	\$17,294.94	1.875	6,586.36	23,881.30	95,525	
11/15/2036	\$17,376.01	1.875	6,505.29	23,881.30	1	95,5
02/15/2037	\$17,457.46	1.875	6,423.84	23,881.30		33,0
05/15/2037	\$17,539.29	1.875	6,342.01	23,881.30		

08/15/2037	\$17,621.51	1.875	6,259.79	23,881.30	95,525	. 1
11/15/2037	\$17,704.11	1.875	6,177.19	23,881.30	95,525	95,525
02/15/2038	\$17,787.09	1.875	6,094.20	23,881.30		33,323
05/15/2038	\$17,767.09	1.875	6,010.83	23,881.30		
08/15/2038	\$17,954.24	1.875	5,927.06	23,881.30	95,525	
11/15/2038					95,525	05 525
02/15/2039	\$18,038.40	1.875 1.875	5,842.90	23,881.30		95,525
5/15/2039	\$18,122.95 \$18,207.91	1.875	5,758.34 5,673.39	23,881.30 23,881.30		
8/15/2039					05 525	
	\$18,293.26	1.875	5,588.04	23,881.30	95,525	05 525
1/15/2039	\$18,379.01	1.875	5,502.29	23,881.30		95,525
2/15/2040	\$18,465.16	1.875	5,416.14	23,881.30		
5/15/2040	\$18,551.71	1.875	5,329.59	23,881.30	05 505	
8/15/2040	\$18,638.67	1.875	5,242.63	23,881.30	95,525	05 505
1/15/2040	\$18,726.04	1.875	5,155.26	23,881.30		95,525
2/15/2041	\$18,813.82	1.875	5,067.48	23,881.30		
5/15/2041	\$18,902.01	1.875	4,979.29	23,881.30	05.505	
8/15/2041	\$18,990.61	1.875	4,890.69	23,881.30	95,525	05.505
1/15/2041	\$19,079.63	1.875	4,801.67	23,881.30		95,525
2/15/2042	\$19,169.07	1.875	4,712.23	23,881.30	10	
5/15/2042	\$19,258.92	1.875	4,622.38	23,881.30		
8/15/2042	\$19,349.20	1.875	4,532.10	23,881.30	95,525	
1/15/2042	\$19,439.90	1.875	4,441.40	23,881.30		95,525
2/15/2043	\$19,531.02	1.875	4,350.28	23,881.30		
05/15/2043	\$19,622.57	1.875	4,258.72	23,881.30		
08/15/2043	\$19,714.56	1.875	4,166.74	23,881.30	95,525	
1/15/2043	\$19,806.97	1.875	4,074.33	23,881.30		95,525
2/15/2044	\$19,899.81	1.875	3,981.49	23,881.30		
5/15/2044	\$19,993.09	1.875	3,888.21	23,881.30		
8/15/2044	\$20,086.81	1.875	3,794.49	23,881.30	95,525	
1/15/2044	\$20,180.97	1.875	3,700.33	23,881.30		95,525
)2/15/2045	\$20,275.57	1.875	3,605.73	23,881.30		
5/15/2045	\$20,370.61	1.875	3,510.69	23,881.30		
8/15/2045	\$20,466.09	1.875	3,415.20	23,881.30	95,525	
1/15/2045	\$20,562.03	1.875	3,319.27	23,881.30		95,525
2/15/2046	\$20,658.41	1.875	3,222.88	23,881.30		
5/15/2046	\$20,755.25	1.875	3,126.05	23,881.30		
8/15/2046	\$20,852.54	1.875	3,028.76	23,881.30	95,525	
1/15/2046	\$20,950.29	1.875	2,931.01	23,881.30		95,525
2/15/2047	\$21,048.49	1.875	2,832.81	23,881.30		
5/15/2047	\$21,147.16	1.875	2,734.14	23,881.30		
08/15/2047	\$21,246.28	1.875	2,635.02	23,881.30	95,525	
11/15/2047	\$21,345.88	1.875	2,535.42	23,881.30		95,525
2/15/2048	\$21,445.93	1.875	2,435.36	23,881.30		
05/15/2048	\$21,546.46	1.875	2,334.84	23,881.30		
08/15/2048	\$21,647.46	1.875	2,233.84	23,881.30	95,525	
1/15/2048	\$21,748.93	1.875	2,132.37	23,881.30		95,525
2/15/2049	\$21,850.88	1.875	2,030.42	23,881.30		
05/15/2049	\$21,953.31	1.875	1,927.99	23,881.30		
08/15/2049	\$22,056.21	1.875	1,825.09	23,881.30	95,525	100
1/15/2049	\$22,159.60	1.875	1,721.70	23,881.30		95,525
2/15/2050	\$22,263.48	1.875	1,617.82	23,881.30		
5/15/2050	\$22,367.84	1.875	1,513.46	23,881.30		
8/15/2050	\$22,472.68	1.875	1,408.61	23,881.30	95,525	
1/15/2050	\$22,578.03	1.875	1,303.27	23,881.30	00,020	95,525
02/15/2051	\$22,683.86	1.875	1,197.44	23,881.30		55,525
05/15/2051	\$22,790.19	1.875	1,091.11	23,881.30		
	\$22,897.02	1.875	984.28	23,881.30	95,525	
JO/ 13/7U3 L	\$23,004.35	1.875	876.95	23,881.30	90,020	95,525
SCHOOL STREET, SCHOOL S		1.875	769.12	23,881.30		95,525
11/15/2051	\$23 112 18	1.010	100.12	20,001.00		
08/15/2051 11/15/2051 02/15/2052	\$23,112.18 \$23,220.52	Table 15 and 15	660.78	23 881 30		
11/15/2051 02/15/2052 05/15/2052	\$23,220.52	1.875	660.78 551 93	23,881.30	05 525	
11/15/2051 02/15/2052		Table 15 and 15	660.78 551.93 442.58	23,881.30 23,881.30 23,881.30	95,525	95,525

	05/15/2053 08/15/2053	\$23,658.98 \$23,769.88	1.875 1.875	222.32 111.42	23,881.30 23,881.30	95,525	71,644
-		\$2 188 000 00		\$765,161.93	\$2,953,161.93	\$2,953,162	\$2,953,162